How to Add External Accounts (Checking/Savings Accounts)

 Click Payment/Transfers, then External/Unlinked Accounts in the sub menu. <u>NEW</u> – Click Payment/Transfers, then Make a Payment /Transfer and you will have the option to Manage External/Unlinked Accounts.



2. Click Add Account.



3. Select My Account At Another Financial Institution.



4. Complete all fields below and select Add Account.

Add External Account	×
My account at another financial institution	
Within a few days of submitting this information, two small deposits will be made to your external account. To complete the setup of your external account, return to the External/Unlinked Accounts page and verify the amount of the deposits.	
Account Nickname	
Routing Number 🕕	
Financial Institution	
No valid routing number entered.	
Account Type	
	•
Account Number 🚯	
Confirm Account Number	
Back Add Account	

5. You will receive the confirmation box below. <u>Note</u>: you will have to verify the two small deposits that will be sent to the account you added. This can take up to three business days to receive.



6. Then, the external account can be viewed from the **External/Unlinked Accounts** page. You will notice that the status is Pending and a Verify link is available. Follow the steps on page three to Verify the account.

External/Unli	nked Accounts				
Add Account					
External Accoun	ts				
Nickname 🕇	Financial Institution \dagger_{\downarrow}	Account Type $ { {f t}_{f l}} $	Account	Status †₊	
> Test	FIRST STATE BK	Checking	x3587	Pending	Verify

Verifying Micro Deposits:

To make payments with the external account added, you must verify the micro deposits that were initiated on the account. This is an added layer of protection for your account. The amounts can be found in the financial institute account that was added. <u>Note: This does prevent you from making transactions with the external account on the same day because the micro deposits</u>

take time to process (1-3 business days).

1. Click the **Verify** link from the External/Unlinked Accounts page.

Nickname †	Financial Institution \uparrow_{\downarrow}	Account Type $\mathbf{t}_{\mathbf{j}}$	Account	Status †	
> Test	FIRST STATE BK	Checking	x3587	Pending	Verify

- 2. The deposits can be found from the external account added.
- 3. Enter the two values into Deposit Amount 1 and Deposit Amount 2 and select Verify.

Verify Account X
Two small deposits of less than \$1 have been made into your account at the other financial institution. Please check your statement or contact your other financial institution to find the amounts of these deposits and enter them below. You may enter them in any order.
Deposit Amount 1
\$ 0.53 ×
Deposit Amount 2
\$ 0.35 ×
Account Nickname Test
Routing Number 082902430
Financial Institution FIRST STATE BK
Account Type
Checking
Account Number
x358/
Status
Pending
Cancel Verify

4. A success message displays at the top of the screen and the status changes to **Active**.

